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Dear Sirs!

BTM Consult ApS, the premier forecaster of the international wind industry, is bringing its experience and expertise to a new in-depth look at the global wind energy supply chain.

The 2010 Supply Chain Assessment 2010 - 2013

more than 100 pages in length, examines how capacity investments by wind turbine manufacturers to meet supply shortages have rapidly scaled up both the megawatt output and geographic reach of manufacturing in the past four years. But the drop in demand brought on by the global financial crisis means that component supply capacity has reached a level where there may again be fierce competition to provide components and key-material to turbine makers.

BTM’s report reviews seven key components and three groups of key materials:

Key-components included in the study:	Key- materials included in the study:
Blades	Steel Cast iron
Electric generators	Forged materials
Large bearings	Reinforcement fibres & resins (for blades)
Power converters	
Transformers	
Towers	
The report identifies more than 300 suppliers distributed over the above seven key-components. Leading supplier's capacity are quantified Situated in three continents: Americas, Europe and Asia	The report identifies more than 130 suppliers distributed over the three groups of material. Leading supplier's capacity are quantified Situated in three continents: Americas, Europe and Asia

*A special research of the supply for the Offshore Wind Power segment is accomplished, including key components and "balance of plant" supplies (Installation equipment etc.). **New trends**, which may have an impact on the future supply pattern, are reviewed. Among these the entrance and growing interest of Direct-Drive WTG concept. The expected wind power market boom in the US and Chinese markets has moved several components suppliers from Europe to invest in plants in both regions, and local players from other related industries are now seeing their opportunities in the growing wind power market.*

To order the report, just fill in the order form at the bottom of this page and sent the fax to: **+45 97 32 55 93**, or order by e-mail to pk@btm.dk or btm@btm.dk

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